



AÉROPORTS DE PARIS

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14 December 2015

Press Release

Aéroports de Paris November 2015 traffic figures

In November 2015, Aéroports de Paris saw 6.7 million passengers, a decrease of 1.8% on November 2014. 4.6 million passengers travelled through Paris-Charles de Gaulle (-1.3%), and 2.1 million through Paris-Orly (-2.9%).

While passenger traffic continued to grow by 3.6% at the Paris airports between 1 and 13 November 2015, the events that occurred in Paris and Saint-Denis on 13 November had an impact on traffic at the Paris airports over the second half of November, which saw a decrease of around 6% compared to the same period last year

- International traffic (excluding Europe) was up by 1.0%, with growth in the following destinations: North America (+7.6%), the Middle East (+2.9%) and the French Overseas Territories (+0.5%). Conversely, three destinations were down: Latin America (-2.8%), Asia-Pacific (-2.7%) and Africa (-0.8%);
- European traffic (excluding France) decreased (-2.6%);
- Traffic within France was down (-5.9%);
- The number of connecting passengers increased by 2.1%. The connecting rate stood at 26.7%, up by 0.9 points on November 2014.

Since the beginning of the year, Aéroports de Paris passenger traffic has seen growth of 3.5%, with a total of 88.4 million passengers. The number of connecting passengers has risen by 6.3%. The connecting rate stands at 23.8 %, up by 0.6 points.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, was up by 4.8% in November 2015, and has increased by 8.0 %⁽¹⁾ since the beginning of the year.

Passengers	Nov. 2015	% change 2015/2014	Jan.-Nov. 2015	% change 2015/2014	Last 12 months	% change 2015/2014
Paris-CDG	4,624,477	-1.3%	60,933,052	+3.6%	65,935,487	+3.6%
Paris-Orly	2,052,728	-2.9%	27,429,081	+3.2%	29,704,245	+3.0%
Total ADP	6,677,205	-1.8%	88,362,133	+3.5%	95,639,732	+3.4%
Istanbul Ataturk	4,665,187	+5.2%	56,827,312	+8.8%	61,574,707	+9.7%
Ankara Esenboga	955,592	+8.4%	11,164,717	+10.2%	12,046,508	+9.4%
Izmir	885,731	+9.5%	11,178,521	+9.9%	11,947,865	+9.8%
Milas Bodrum	90,292	+8.8%	3,802,812	+0.7%	3,888,217	+1.3%
Gazipaşa	32,344	+25.2%	887,906	+26.4%	911,978	+27.4%
Madinah	244,060	-12.5%	5,322,414	+0.7%	5,738,382	+2.6%
Tunisia	33,878	-70.2%	1,371,333	-58.0%	1,441,509	-56.8%
Georgia	135,257	+10.1%	1,937,111	+15.7%	2,051,322	+15.1%
Macedonia	113,587	+29.2%	1,435,053	+20.9%	1,526,865	+22.1%
Zagreb	184,255	+4.9%	2,417,344	+6.6%	2,581,174	+6.8%
Total TAV Airports ⁽¹⁾	7,340,183	+4.8%	94,769,853	+8.0%	102,126,503	+8.8%

(1) TAV Airports started to operate Milas Bodrum Airport in August 2014. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Milas Bodrum for 2014. Taking into account Milas Bodrum traffic on a like-for-like basis for 2014, total TAV Airports passenger traffic would have risen by 6.3% since the beginning of 2015, and by 6.9% over the last 12 months.



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Aircraft Movements	Nov. 2015	% change 2015/2014	Jan.- Nov. 2015	% change 2015/2014	Last 12 months	% change 2015/2014
Paris-CDG	35,813	-0.4%	432,463	+0.9%	469,239	+0.9%
Paris-Orly	17,499	-0.4%	213,139	+1.5%	231,153	+1.3%
Total ADP	53,312	-0.4%	645,602	+1.1%	700,392	+1.0%
Istanbul Ataturk	35,726	+5.2%	411,063	+6.7%	448,116	+7.4%
Ankara Esenboga	7,126	+10.7%	81,009	+7.2%	87,711	+6.5%
Izmir	5,990	+7.9%	74,581	+11.2%	81,577	+13.0%
Milas Bodrum	624	-5.2%	26,277	+2.3%	27,653	+5.6%
Gazipaşa	282	+27.6%	6,470	+27.9%	6,761	+30.9%
Madinah	2,755	-6.7%	44,867	+0.0%	48,549	+1.4%
Tunisia	445	-54.5%	11,766	-46.0%	12,418	-44.7%
Georgia	1,850	+8.6%	23,342	+5.7%	25,058	+5.1%
Macedonia	1,211	+16.0%	14,244	+10.0%	15,267	+11.0%
Zagreb	3,018	+1.5%	37,074	+4.5%	39,946	+4.7%
Total TAV Airports⁽¹⁾	59,027	+4.6%	720,658	+6.5%	782,793	+7.7%

(1) To be compliant with TAV Airports' presentations, the % change presented above does not take into account Milas Bodrum aircraft movements for 2014. Taking into account Milas Bodrum aircraft movements on a like-for-like basis for 2014, total TAV Airports aircraft movements would have risen by 5.0% since the beginning of 2015, and by 5.9% over the last 12 months.

Geographic split ADP	Nov. 2015 % change 2015/2014	Share of total traffic	Jan.- Nov. 2015 % change 2015/2014	Share of total traffic
France	-5.9%	18.3%	+1.3%	16.9%
Europe	-2.6%	41.5%	+4.1%	43.5%
Other International	+1.0%	40.2%	+3.8%	39.7%
<i>of which</i>				
Africa	-0.8%	11.3%	+1.0%	10.9%
North America	+7.6%	9.1%	+7.1%	9.9%
Latin America	-2.8%	3.6%	+2.7%	3.1%
Middle East	+2.9%	4.9%	+5.8%	4.8%
Asia-Pacific	-2.7%	7.3%	+5.4%	7.0%
French Overseas Territories	+0.5%	4.0%	-0.8%	3.9%
Total ADP	-1.8%	100 %	+3.5%	100 %

ADP	Nov. 2015	% change 2015/2014	Jan.- Nov. 2015	% change 2015/2014
Connecting passengers ⁽¹⁾	878,622	+2.1%	10,478,060	+6.3%
Connecting rate	26.7%	+0.9 pt	+23.8%	+0.6 pt
Seat load factor	77.3%	-1.4 pt	83.3%	+0.7 pt

(1) Departures passengers

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Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2014, Aéroports de Paris handled around 93 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 41 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2014, Group revenue stood at €2,791 million and net income at €402 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.