



PRESS
RELEASE

PRIME MINISTER MANUEL VALLS VISITS THE
FLAGSHIP CONSTRUCTION PROJECT THAT
WILL CONNECT THE SOUTH AND WEST
TERMINALS AT PARIS-ORLY AIRPORT

Today, the French Prime Minister, who visited the worksite of the future 80,000 sq.m building that will connect the South and West Terminals in 2019, witnessed an important stage in the construction process: the start of the erection of the building's framework. This construction work, which was launched in April 2015 and whose total investment cost stands at €385 million, will contribute to the modernisation of Paris-Orly Airport

"The building work to connect the South and West Terminals at Paris-Orly Airport currently constitutes the biggest all-trades worksite in France. It forms part of a larger series of projects, started in 2012, that will continue up to 2019, and that will have generated 750 full-time jobs.

The presence of the Prime Minister, Mr Manuel Valls, today is an honour and demonstrates that our airports contribute significantly to the attractiveness of Ile-de-France and the country. To be part of the race, they have to be modernised to remain competitive in relation to their European counterparts and rivals.

Paris-Orly Airport currently comprises two terminals and six departure lounges. By

mid-2019, it will have just one terminal and three departure lounges. The 80,000 sq.m connecting building, which will provide capacity to accommodate an additional 3.5 million passengers per year, will ensure greater flexibility and operational robustness for client airlines as well as a higher level of comfort and quality of service for passengers. The latter will, in fact, benefit from 37% more space.

In 2019, Paris-Orly Airport will be even more spacious. It will gain in terms of competitiveness and attractiveness, which will benefit passengers and airlines but also the region to the south of Ile-de-France," **says Augustin de Romanet, Chairman & Chief Executive Officer of Aéroports de Paris SA - Groupe ADP.**

A WORKSITE THAT CREATES JOBS AND IS PART OF THE REGION

The construction of this building alone will require more than 550 full-time workers until 2019. Through the air traffic that it will allow, the connecting building will ultimately contribute to the creation of over 2,600 direct jobs and 8,500 indirect jobs. Furthermore, to make these jobs more accessible, Groupe ADP has inserted a social integration clause in the connecting building's works contracts. Service providers must therefore set aside 5%

of working hours to the beneficiaries of this clause in order to offer them preferred access to the jobs market. The project represents, in total, 100,000 working hours. Today, just under 10% of these hours have been made available to workplace-integration scheme workers in the Essonne and Val-de-Marne départements. Since October 2015, this clause has allowed 30 people to obtain a job.

PARIS-ORLY, A GENERATOR OF JOBS IN ILE-DE-FRANCE

Providing almost 30,000 direct jobs, the airport forms an integral part of the economic community of more than 170,000 employees, including the Rungis wholesale market, Sogaris (the semi-public company in charge of the multimodal Rungis "logistics platform") and the Belle-Epine shopping centre.

Paris-Orly Airport also provides air travel services for an economic region of major importance, which is home, specifically, to numerous sectors of excellence (food processing, health, finance, aeronautics, green business) as well as world-class innovation and research clusters (Cap digital, Medicen, Systematic, Paris Région, Astech, Plateau de Saclay, etc.).

A TERMINAL BATHED IN NATURAL LIGHT

While some work to prepare the connection of the South and West terminals began in April 2015, Groupe ADP signed an “all-trades” contract with VINCI Construction France for the construction of the building on 29 July 2015.

This worksite is also an opportunity for Groupe ADP’s engineering subsidiary to make use of technological innovations such as 3D Building Information Modelling (BIM), which helps to optimise the design, construction and subsequent maintenance of the building.

Boasting a high ceiling, generous volumes, a selection of noble materials such as marble, and walls made out of glass and wood, the connecting building promises to be exceptionally luxurious, just like the world’s most beautiful airports. Taking advantage of natural daylight

thanks to a fully transparent 250-metre façade, the building will incorporate all of the functions associated with the passengers’ “departure/arrival” journey: check-in, security checks, border crossing (Schengen and International), boarding and disembarkation, connections, baggage handling, shops, and services.

The connecting building **will provide capacity to accommodate an additional 3.5 million passengers** per year, whilst complying with legislation that caps the number of take-offs and landings at Paris-Orly Airport at 250,000 slots per year.

Funded by Groupe ADP, **the total investment cost stands at €385 million** and forms part of the investment envelopes of the Economic Regulation Agreement which covers the period of the Connect 2020 plan (2016-2020).



View of the outside of the future connecting building linking the South and West Terminals at Paris-Orly © Groupe ADP

WORK LAUNCHED TO RESPOND TO THE INCREASE IN TRAFFIC

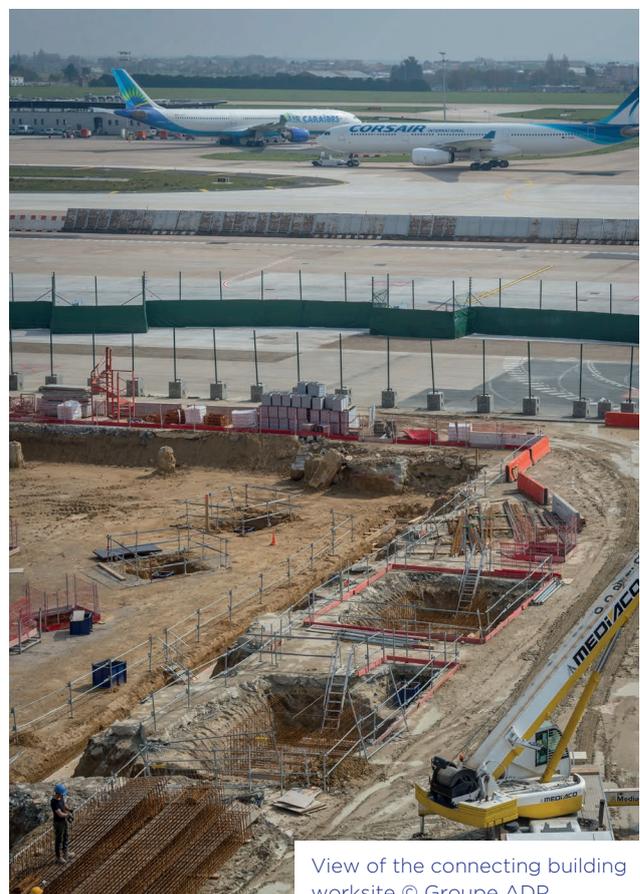


View of the connecting building worksite © Groupe ADP

The airport's modernisation work is driven by the increase in traffic at Paris-Orly. In recent years, the volume of traffic has grown significantly - **the airport welcomed 29.6 million passengers in 2015 (+2.8% on 2014)** - while the number of aircraft movements has remained stable.

Paris-Orly has enjoyed an increase in the number of passengers per aircraft, which is used to calculate the load factor. While in 2009 there were, on average, 114 passengers per aircraft, in 2015, this figure rose to 128 passengers.

Furthermore, there has been an unprecedented level of internationalisation, which makes change at France's second-largest airport necessary. Domestic flights have given way to European and international flights, which made up more than 60% of total traffic in 2015.



View of the connecting building worksite © Groupe ADP

GROUPE ADP'S COMMITMENT TO THE REGIONS

Groupe ADP's promise to commit itself to neighbouring regions is embodied in the creation of a multi-modal hub that is directly linked to the connecting building.

For Groupe ADP it is a question of making Paris-Orly Airport an increasingly integrated part of the local area by, for example, facilitating the lives of those people who work at the Paris airports. It is also a question of making it easier for employees to get about (new brand commitment made by the Group). Over time, this approach will help to develop the local economy, which is a source of employment and a creator of wealth. The three main Paris airports alone generate more than 30 billion euros of value added, or 5.8% of regional GDP.

In cooperation with the main land transport operators, Groupe ADP is working on the

creation of a transport hub in which air, rail and road networks will come together at the heart of the airport. Groupe ADP is currently preparing the environment of the future metro station, which will be located opposite the connecting building and for which Société du Grand Paris has entrusted the Group with joint project management responsibilities.

This multi-modal hub will accommodate:

- 1 / As from 2019, a new area dedicated to taxis
- 2 / As from 2024, a new metro station to connect to line 14 (extended from Paris) and line 18 (which will connect Paris-Orly to Plateau de Saclay and beyond to Versailles)
- 3 / A new bus station to accommodate more public transport;

PARISIAN QUALITY OF SERVICE

To tell our passengers that "Paris loves you", this new airport infrastructure will offer a very wide range of shops over a surface area of more than 5,000 sq.m.

Within this space, **a vast retail area spanning approximately 1,500 sq.m** will be exclusively dedicated to perfumes and cosmetics as well as "French art de vivre and gastronomy". Gourmets will feel at home with a dining area that will cover 1,000 sq.m. The aim is to make

the "shopping experience" at Paris-Orly comparable with that of the department stores in Paris.

By opening up spaces, constructing a connecting building, redesigning the layout of existing spaces and simplifying the route taken by passengers, Paris-Orly Airport will become one of the best airports in Europe, both in terms of the quality of customer service and its efficiency, to nurture the competitiveness of the airlines.

THE NEW TERMINAL IN DETAIL

Paris-Orly Airport is being developed to better meet the demands of passengers and airlines (new destinations, development of services and retail areas) and checkpoint requirements (security, border control).

1 FROM THE DEPARTURES HALL TO CHECK-IN

The Departures Hall is spacious (6,000 sq.m), has a high ceiling (9.5m) and diffuses natural daylight through a screen. Passenger directions are intuitive thanks to clear signage that identifies the main facilities. The check-in process boasts innovative and high-performance equipment, including almost 80 automated and manual check-in kiosks.



Landside hall on the departures level © Groupe ADP

2 FROM THE SECURITY CHECKPOINT TO THE RETAIL AREA

After security (14 checkpoints), a 10m-wide breathing space lined with plants and a large wall of water under a 80m-long glazed roof create a calm and peaceful environment.

The passenger then heads to the boarding gate through a top-end retail area.



Leaving the security checkpoint and entering the retail area © Groupe ADP



The central square © Groupe ADP

3 THE CENTRAL SQUARE

At the heart of the retail area, the passenger discovers an oval square that measures approximately 1,000 sq.m and is bathed in natural light and surrounded by outlets that are modular in terms of their design. Furthermore, the square is reminiscent of the city's terrace ambience.

The retail offering is ambitious and includes a number of iconic brands, thereby guaranteeing a high standard of service.

6 BAGGAGE RECLAIM AREA

The passenger approaches the baggage reclaim area on a wooden floor overhung by a shaft of natural light, which is reflected in a wall of water that can be seen along the entire route. This generously-proportioned area (110m x 45m x 4.3m in height) looks out on all of the facilities and retail outlets.



Baggage reclaim area © Groupe ADP

5 DISEMBARKATION

The routes have been carefully designed to guide passengers and optimise their time at arrivals. Passengers disembark via an airbridge and walk through a gallery that overlooks the boarding lounges.



Corridor on the arrivals route © Groupe ADP

4 BOARDING

The boarding lounges have a ceiling height of 9.5m and stretch 230 metres.

The range of services is in keeping with the standard of service provided (free, unlimited Wi-Fi, PlayStation games area, Cinema area, massage chairs, dedicated family access during school holidays, Espace Business area, etc.).



Boarding lounge © Groupe ADP

A NEW TERMINAL FOR A STANDARD OF SERVICE THAT LIVES UP TO THE COMMITMENTS OF THE PARIS AÉROPORT BRAND

On 15 April, Groupe ADP unveiled its new Paris Aéroport brand for passengers and its new commitments to travellers, airlines, employees and the airport community as a whole.

The connecting of the South and West Terminals fulfils the promise to streamline the passenger's journey while ensuring optimal security. The desire to "please and amaze" passengers will translate into welcoming relaxation and shopping areas as well as temporary exhibitions and games.

The building will fully embrace the new image and the new identity of the brand. The

connecting building will allow an improvement in the comfort level of the facilities and an increase in the surface area of almost 35% by 2019, while also radically transforming the face of the airport.

Paris-Orly Airport will ultimately have just one terminal with three halls, compared to six today.

The aim is to create a connecting building that achieves the same standards of service as Hall M in Terminal 2E at Paris Charles de Gaulle, which is considered to be the third-best boarding lounge in the world according to the Skytrax 2016 ranking.



EXISTING SOUTH TERMINAL: HALL B

THE FUTURE CONNECTING BUILDING

EXISTING WEST TERMINAL: HALL 3

PARIS-ORLY KEY FIGURES



France's 2nd-largest
airport



Dedicated to point-to-
point flights



36 airline clients

5 main airlines present:
Air France (34.8% of
traffic), **Transavia** (10.8%),
Easyjet (10.5 %), **Vueling**
(8.1%) et **Corsair** (4.2%)



156 cities served in 55
countries



12 new air routes
opened in 2015



Current surface area:
290,000 sq.m



6 minutes: average
aircraft taxiing time





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Groupe ADP builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2015, Aéroports de Paris handled more than 95 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 55 million passengers in airports abroad through its subsidiary ADP Management. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2015, Group revenue stood at €2,916 million and net income at €430 million.

Registered office: 291, boulevard Raspail, 75014 PARIS.

Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806.

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