

Financial release

Paris, 15 July 2015

Aéroports de Paris
€500 million new bond issue

On 15 July 2015, Aéroports de Paris launched a bond issue for a total amount of €500 million with the following characteristics:

- format: fixed rate
- redemption: in fine
- coupon: 1.50%
- re-offer spread: 60 bp over mid swap
- re-offer yield : 1.524%
- payment date: 24 July 2015
- maturity date: 24 July 2023

Aéroports de Paris is rated A+ (stable outlook) by Standard and Poor's.

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Aéroports de Paris builds, develops and manages airports including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2014, Aéroports de Paris handled around 93 million passengers, 2.2 million metric tonnes of freight and mail in Paris, and more than 41 million passengers at airports abroad.

Boasting an exceptional geographic location and a major catchment area, Aéroports de Paris Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2014, Group revenue stood at €2,791 million and net income at €402 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.