



AÉROPORTS DE PARIS

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Paris, 26 October 2011

Press release

**Aéroports de Paris
€400 million new bond issue**

On 25 October 2011, Aéroports de Paris launched a €400 million bond issue with the following characteristics:

- format: fixed rate,
- redemption: in fine,
- coupon: 3 7/8 %,
- re-offer spread: 134 bp over mid swap,
- maturity: 15 february 2022.

Aéroports de Paris is rated A+ by Standard and Poor's.

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Aéroports de Paris
Registered office : 291, boulevard Raspail, 75014 Paris
A Société anonyme with a share capital of 296,881,806 euros
552 016 628 RCS Paris

Aéroports de Paris builds, develops and manages airports including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. With 83.4 million passengers handled in 2010, Aéroports de Paris is Europe's second-largest airport group in terms of airport passenger traffic and the European leader for freight and mail.

With an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services, and also intends to develop its retail and real estate business. In 2010, the group revenue stood at 2,739 million euros and the net income at 300 million euros.