



FINANCIAL RELEASE

2 July 2020

Aéroports de Paris SA
**Settlement of the proceeds of the bond issue
launched on 25 June 2020
and availability of the related prospectus**

Aéroports de Paris perceived today the proceeds of the bond issue it has launched on 25 June 2020.

As a reminder¹, this bond issue contains **two parts** for a total amount of **€1.5 billion** with the following characteristics:

- ◆ **€750 million bond**, with a coupon of 1.00%, issued on 2 July 2020 and to be reimbursed on 5 January 2029,
- ◆ **€750 million bond**, with a coupon of 1.50%, issued on 2 July 2020 and to be reimbursed on 2 July 2032.

The prospectus of the operation, dated 30 June 2020, received the visa n° 20-291 of the French financial markets authority (Autorité des Marchés Financiers – AMF). This prospectus, including the documents incorporated by reference, are available for consultation on the websites of the Issuer (www.groupeadp.fr) and AMF (www.amf-france.org).

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2019, the group handled through its brand Paris Aéroport more than 108 million passengers and 2.2 million metric tons of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 110 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2019, group revenue stood at €4,700 million and net income at €588 million.

Registered office: 1 rue de France – 93290 Tremblay en France, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.

groupeadp.fr

¹ See the press release "€1.5 billion dual-tranche new bond issue" on 25 June 2020, available on the following link: [€1.5 billion dual-tranche new bond issue](#)