



**AÉROPORTS DE PARIS**

*The world is our guest*

Paris, 31 May 2012

## **Aéroports de Paris €800 million new bond issue**

On 31 May 2012, Aéroports de Paris launched a two-part bond issue for a total amount of €800 million with the following characteristics:

- €300 million bond :
  - format : fixed rate
  - redemption: in fine
  - coupon: 2.375%
  - re-offer spread: 97 bp over mid swap
  - maturity: 11 June 2019
- €500 million bond :
  - format : fixed rate
  - redemption: in fine
  - coupon: 3.125%
  - re-offer spread: 135 bp over mid swap
  - maturity: 11 June 2024

The net proceeds of the bond issue will be used to finance the current investment needs of Aéroports de Paris and to refinance the loan facility set up for the acquisition of the stakes in TAV Airports and TAV Construction.

Aéroports de Paris is rated A+ by Standard and Poor's.

### ***Investor Relations***

Florence Dalon / Vincent Bouchery: +33 1 43 35 70 58 - [invest@adp.fr](mailto:invest@adp.fr)

### ***Press contact***

Christine d'Argentré / Jérôme Marmet: +33 1 43 35 70 70

**Website:** [www.aeroportsdeparis.fr](http://www.aeroportsdeparis.fr)

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Aéroports de Paris  
Registered office : 291, boulevard Raspail, 75014 Paris  
A Société anonyme with a share capital of 296,881,806 euros  
552 016 628 RCS Paris

Aéroports de Paris builds, develops and manages airports including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2011, Aéroports de Paris handled more than 88 million passengers and almost 2.5 million tons of freight and mail.

With an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services, and also intends to develop its retail and real estate business. In 2011, the group revenue stood at €2,502 million and the net income at €348 million.