

Paris, 28 May 2013

Aéroports de Paris **€600 million new bond issue**

On 28 May 2013, Aéroports de Paris launched a bond issue for a total amount of €600 million with the following characteristics:

- format : fixed rate
- redemption: in fine
- coupon: 2.75%
- re-offer spread: 73 bp over mid swap
- maturity: 5 juin 2028

Aéroports de Paris is rated A+ by Standard and Poor's.

www.aeroportsdeparis.fr

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Aéroports de Paris builds, develops and manages airports including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2012, Aéroports de Paris handled almost 89 million passengers, 2.3 million tons of freight and mail in Paris and 40 million passengers in airports abroad.

With an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services, and also intends to develop its retail and real estate business. In 2012, the group revenue stood at €2,640 million and the net income at €341 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A limited company (Société Anonyme) with share capital of €296,881,806. 552 016 628 RCS Paris