

Paris, November 9, 2007

Aéroports de Paris

Quarterly financial information¹

Strong revenue growth in the first 9 months of 2007: +10.6%

- **Strong growth in consolidated revenues at 30 September 2007: up 10.6% to €1,695.5 million**
- **Revenue growth surpasses passenger traffic growth (+5.2%)**
- **Performances confirmed in retailing and other activities**
- **A particularly buoyant third-quarter, up 13.5%**
- **Full-year 2007 estimates for passenger traffic and Ebitda revised upward**

¹ This press release contains "quarterly financial information" for the third quarter of 2007, in the sense of the term described in Book IV, article L.451-2-1, of the Monetary and Financial Code.

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Cumulative revenues at 30 September 2007 (unaudited):

(€ million)	Sept. 30, 2007	Sept. 30, 2006	% change
Airport services	1,363.7	1,273.9	+7.0%
<i>Airport fees</i>	549.8	501.0	+9.7%
<i>Specialized services</i>	80.8	75.0	+7.8%
<i>Commercial revenue</i>	169.6	155.1	+9.3%
<i>Car parks and access fees</i>	112.1	108.0	+3.8%
<i>Industrial services</i>	47.6	48.3	-1.5%
<i>Airport taxes</i>	279.1	264.8	+5.4%
<i>Rental revenue</i>	59.5	51.6	+15.5%
<i>Other revenue</i>	65.1	70.0	-7.0%
Real estate	144.3	130.5	+10.6%
Ground handling & other services	146.7	132.6	+10.7%
Other activities	232.0	163.1	+42.3%
Intersegment eliminations	-191.2	-167.2	+14.3%
Consolidated revenue	1,695.5	1,532.8	+10.6%

Quarterly revenue:

(€ million)	Q1 2007	Q1 2006	% change	Q2 2007	Q2 2006	% change	Q3 2007	Q3 2006	% change
Airport services	414.9	396.1	+4.8%	457.4	431.3	+6.1%	491.4	446.6	+10.0%
Real estate	47.6	41.2	+15.6%	47.8	45.2	+5.7%	48.9	44.1	+10.9%
Ground handling & other services	43.4	38.5	+12.6%	50.1	44.3	+13.2%	53.2	49.8	+6.9%
Other activities	70.4	52.7	+33.4%	76.2	55.8	+36.6%	85.4	54.6	+56.5%
Intersegment eliminations	-61.1	-52.9	+15.5%	-65.4	-60.3	+8.4%	-64.8	-54.0	+19.8%
Consolidated revenue	515.2	475.6	+8.3%	566.2	516.2	+9.7%	614.1	540.9	+13.5%

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Key events during the period

Passenger traffic at Aéroports de Paris rose 5.2% to 66 million passengers in the first 9 months of 2007 compared to the same period in 2006. Passenger traffic was up 5.7% to 45.7 million passengers at the Paris-Charles de Gaulle airport and 4% to 20.3 million passengers at the Paris-Orly airport.

After a very good summer season, with traffic up 6.2% in July and 8% in August, passenger traffic rose 5.4% in September, buoyed notably by the impact of the Rugby World Cup games. Based on traffic growth in the first 9 months of 2007, and after taking into account the negative impact of the strike by some flight attendants in October (estimated at about 0.3 points over 10 months), Aéroports de Paris is raising its full-year 2007 forecast of passenger traffic growth to between 4.8% and 5%.

This strong traffic growth has contributed to the rapid rise in importance of the new satellite at the Paris-Charles de Gaulle airport, inaugurated on 26 June 2007. The new satellite, called la **Galerie Parisienne** strengthens the performances of Europe's largest hub and epitomizes Aéroports de Paris' quality commitments to its customers. With nearly 3,200 m² of shops and 1,400 m² of bars and restaurants, la Galerie Parisienne has the largest retail area in the entire airport. Aéroports de Paris invested €645 million before taxes in its construction.

Revenues in the first 9 months rose 10.6% to €1,695.5 million. Business was buoyant in the third quarter, up 13.5%, in keeping with the favourable trends observed since the beginning of the year.

Based on these figures, Aéroports de Paris expects full-year 2007 EBITDA growth to exceed that of the first half of the year.

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Revenues by segment²

Revenue growth of 7% in airport services

Revenues from **airport services** increased 7% to €1,363.7 million, thanks to robust passenger traffic growth, higher airport fees and strong growth in commercial revenues.

- At the end of September 2007, **airport fee revenues** (passenger fees and aircraft landing, parking, fuelling and lighting fees) were up 9.7% to €549.8 million, thanks to a 5.2% increase in passenger traffic, a 2.5% increase in aircraft movements and the application of a 4.25% fee hike as of 1 April 2007. The growth of airport fee revenues can be attributed to the strong increase in passenger and parking fees.
- **Specialized services**, a category consisting of ancillary fees (baggage handling, check-in counters, de-icing) and other services (VIP lounges, network leasing), generated revenues of €80.8 million, up 7.8%.
Baggage handling revenues increased 16.5% thanks notably to the increase in the amount of baggage handled, the 4.9% fee increase on 1 April 2007, and the full-year impact of the Terminal 2E South baggage sorting system at the Paris-Charles de Gaulle airport.
The number of de-iced planes decreased 69% compared to the year-earlier period due to mild weather conditions last winter.
- **Commercial revenues** (shops, bars & restaurants, car rentals and advertising) increased 9.3% to €169.6 million.
Bar and restaurant revenues rose significantly, up 13.3%. Shops in restricted areas continued to report buoyant business, up 9.1%, thanks to strong passenger traffic growth and the start-up of new retail areas, notably in la Galerie Parisienne.
- **Car park revenues** rose a moderate 3.8% to €112.1 million due to the loss of a STIF subsidy from the Ile de France transport union, which was eliminated with the start-up of the CDG Val light rail line on 1 April 2007. Excluding the STIF effect, revenues rose a healthy 8.3%, buoyed by higher hourly revenues and subscriptions. The subscriber parking lots are more attractive now that they are served by the CDG Val rail line.

² Before intersegment eliminations

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- Revenue from **industrial services** (such as power and water supply) contracted 1.5% to €47.6 million, reflecting the decline in heating and air conditioning sales and the decline in rates applicable to heating sales, which are indexed to gas purchase prices.
- **Airport tax revenue**, which mainly finances security-related activities, increased 5.4% to €279.1 million.
- **Rental revenues** from leasing space in air terminals rose 15.5% to €59.5 million in the first 9 months of 2007, notably due to the indexation of prices to the cost of construction index, up 7.05% since 1 January 2007, and to the leasing of new retail areas in airport terminals, notably la Galerie Parisienne as of third-quarter 2007.
- **Other revenues** declined 7% to €65.1 million. This is mainly due to the reduction in services for the Civil Aviation Authorities (DGAC), the end of the Aérobus service, and the decline in intersegment billings (which has no impact on consolidated revenues).

Ongoing revenue growth in the real estate segment (excluding terminals)

The **real estate segment** reported strong revenue growth, up 10.6% to €144.3 million, reflecting higher rents (indexed to the cost of construction index, up 7.05% at 1 January 2007), the full-year impact of new surface areas leased in 2006 (West Maintenance Hub for the future A380, the Fedex logistics centre, and the Air France Maintenance Hub at the Paris-CDG airport) and the start-up of marketing for the new GB2 cargo station at the Paris-CDG airport.

Ground handling: restructuring is underway

Ground handling and other services generated revenues of €146.7 million, up 10.7% compared to the first 9 months of 2006, fuelled mainly by the 24.4% increase in security-related services.

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Concerning the restructuring plan for Aéroports de Paris' ground handling segment, after the jobs management agreement for ground handling workers was signed on 16 July 2007, the process of notifying and consulting the Works Council led to a final consultation meeting on 26 September 2007. On 27 September, Aéroports de Paris' Board of Directors officially adopted the plan to reorganise the ground handling services into a single subsidiary, 100% owned by Aéroports de Paris.

Following this decision, Aéroports de Paris has begun to implement the social plan for parent company employees affected by restructuring.

Other activities: very strong revenue growth

Other activities generated 9-month revenues of €232 million, up 42.3%.

- Owned in partnership with the airport-retailing expert Aelia, **Société de Distribution Aéroportuaire (SDA)** operates shops specialising in alcohol, tobacco, perfume and cosmetics in all of the Aéroport de Paris terminals. SDA revenues increased 63.4% to €117.4 million³ buoyed by the combined impact of organic growth (thanks to passenger traffic growth) and the expansion of its scope of business on 1 January 2007 to Terminal 3 of Paris-Charles de Gaulle and the two terminals at Paris-Orly (Orly Sud and Orly Ouest). Excluding this consolidation effect, SDA's contribution rose 16.7%, thanks to buoyant sales at shops in restricted areas.
- **Hub Télécom** reported 9-month revenues of €60.8 million, up 11.4%. The subsidiary benefited from the 12 July 2007 acquisition of BGI Technologie, a Lyon-based specialist in mobile solutions for companies. This merger will enable Hub Télécom to strengthen its national coverage and expand its technical expertise to include traceability, geopositioning and video surveillance. Excluding the consolidation effect, revenue growth was 6.7%.
- **ADPi**, the engineering subsidiary specialising in international design, architecture and engineering services, has expanded at a remarkable pace, with revenues up 90.3% to €45.3 million. This performance reflects the signing of new contracts, notably in Jeddah, Saudi Arabia; Islamabad, Pakistan; and Libya.

³ADP's share

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- **Aéroports de Paris Management**, the airport management subsidiary with stakes in other airport companies, contributed revenues of €5.5 million, up 13.5%, thanks to new contracts, including one for the Jeddah Airport to manage the Hajj terminal, and a 25-year operating contract for the Queen Alia airport in Amman, Jordan.

Warning concerning forward-looking statements

Forward-looking statements are included in the above press release. They are based on data, assumptions and estimates deemed sensible by Aéroports de Paris. They notably include information regarding the financial condition, results of operations and business of Aéroports de Paris. These forward-looking statements include risks, uncertainties and may be adversely affected by known or unknown factors, most of which cannot be controlled by Aéroports de Paris and cannot be easily predicted. A list of risk factors can be found in the reference document filed on April 27, 2007 with the French financial markets authority (AMF) under the number I. 07-036. They can lead to results substantially different from the information included in the forward-looking statements.

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