

11 April 2017

Aéroports de Paris SA

## March 2017 traffic figures

In March 2017, Paris Aéroport welcomed 7.8 million passengers, an increase of 3.8% compared with March 2016. 5.3 million passengers travelled through Paris-Charles de Gaulle (+3.2%) and 2.5 million through Paris-Orly (+4.9%).

- ◆ International traffic (excluding Europe) was up (+3.8%), due to growth in all the destinations: Asia-Pacific (+6.8%), the Middle East (+4.4%), Africa (+3.7%), Latin America (+2.9%), the French Overseas Territories (+2.4%) and North America (+2.2%);
- ◆ European traffic (excluding France) was up (+4.5%);
- ◆ Traffic within France was up (+1.8%);
- ◆ The number of connecting passengers decreased by 4.0%. The connecting rate stood at 23.4%, down by 2.6 points compared with March 2016.

Since the beginning of the year, Paris Aéroport passenger traffic has grown by 5.0%, with a total of 22.0 million passengers. The number of connecting passengers has decreased by 3.9%. The connecting rate was at 24.2%, down by 2.4 points.

Passenger traffic at TAV Airports, 38%-owned by Groupe ADP, increased by 1.9% in March 2017 and has decreased by 2.1%<sup>(1)</sup> since the beginning of the year.

Passenger traffic at Santiago, 45%-owned by Groupe ADP, rose by 9.8% in March 2017 and has risen by 9.7% since the beginning of the year.

Passengers	Mar. 2017	% change 2017/2016	Jan.-Mar. 2017	% change 2017/2016	Last 12 months	% change 2017/2016
Paris-CDG	5,301,769	+3.2%	14,900,436	+4.3%	66,543,200	+0.9%
Paris-Orly	2,536,176	+4.9%	7,082,551	+6.6%	31,676,638	+6.0%
<b>Total Paris Aéroport</b>	<b>7,837,945</b>	<b>+3.8%</b>	<b>21,982,987</b>	<b>+5.0%</b>	<b>98,219,838</b>	<b>+2.5%</b>
<b>Santiago de Chile</b>	<b>1,713,405</b>	<b>+9.8%</b>	<b>5,512,987</b>	<b>+9.7%</b>	<b>19,678,424</b>	<b>+11.0%</b>
Istanbul Ataturk	4,730,323	-1.2%	12,788,210	-7.0%	59,151,292	-4.7%
Ankara Esenboga	1,101,944	+9.3%	3,137,106	+5.6%	13,210,650	+7.1%
Izmir	939,803	+3.0%	2,665,033	-0.6%	11,936,423	-3.6%
Milas Bodrum	101,237	+12.9%	265,231	+4.3%	3,235,446	-17.3%
Gazipaşa	30,498	-3.8%	81,037	-3.3%	739,888	-19.9%
Medinah	644,690	+6.2%	1,820,680	+10.3%	6,743,314	+15.1%
Tunisia	41,328	-45.7%	118,743	-23.5%	1,557,382	+19.1%
Georgia	225,645	+52.5%	550,878	+39.7%	2,717,084	+27.5%
Macedonia	130,997	+4.9%	369,177	+7.2%	1,819,286	+11.2%
Zagreb <sup>(2)</sup>	192,533	-3.3%	516,000	+1.3%	2,772,700	+5.9%
<b>Total TAV Airports <sup>(1)</sup></b>	<b>8,138,998</b>	<b>+1.9%</b>	<b>22,312,095</b>	<b>-2.1%</b>	<b>103,883,465</b>	<b>+0.3%</b>

<sup>(1)</sup> TAV Airports started to operate the international terminal of Milas Bodrum Airport in October 2015. To be compliant with TAV Airports' presentations, the % change presented above does not take into account at this terminal in 2016. Taking into account traffic at the international terminal of Milas Bodrum on a like-for-like basis for 2016, total TAV Airports passenger traffic would have decreased by 1.2% over the last 12 months.

<sup>(2)</sup> Groupe ADP and TAV Airports have a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figures.

Aircraft Movements	Mar. 2017	% change 2017/2016	Jan.-Mar. 2017	% change 2017/2016	Last 12 months	% change 2017/2016
Paris CDG	38,008	+0.9%	107,452	+0.6%	473,611	+0.9%
Paris Orly	18,519	0.0%	52,200	+0.2%	234,554	+1.6%
<b>Total Paris Aéroport</b>	<b>56,527</b>	<b>+0.6%</b>	<b>159,652</b>	<b>+0.5%</b>	<b>708,165</b>	<b>+1.1%</b>
<b>Santiago de Chile</b>	<b>11,314</b>	<b>+7.8%</b>	<b>35,184</b>	<b>+8.3%</b>	<b>128,448</b>	<b>+6.1%</b>
Istanbul Ataturk	35,493	-4.5%	97,691	-8.3%	442,930	-2.4%
Ankara Esenboga	7,876	+0.8%	22,758	+1.1%	94,590	+4.9%
Izmir	6,166	-0.6%	17,729	+0.1%	80,032	-1.0%
Milas Bodrum	680	+9.1%	1,773	+1.6%	23,281	-11.7%
Gazipaşa	226	-14.1%	601	-12.3%	5,706	-12.2%
Medinah	4,461	-3.5%	12,829	-3.3%	54,009	+8.3%
Tunisia	552	-38.0%	1,603	-15.8%	12,331	+3.5%
Georgia	2,450	+45.8%	6,344	+32.7%	29,352	+16.4%
Macedonia	1,195	-3.6%	3,383	-2.4%	16,801	+5.2%
Zagreb	3,144	-2.2%	8,512	-4.4%	40,402	+1.2%
<b>Total TAV Airports <sup>(1)</sup></b>	<b>62,243</b>	<b>-2.3%</b>	<b>173,223</b>	<b>-4.6%</b>	<b>799,434</b>	<b>+1.1%</b>

<sup>(1)</sup> TAV Airports began operating the international terminal at Milas Bodrum Airport in October 2015. To be compliant with TAV Airports presentations, the % change presented above does not take into account traffic at this terminal for 2016. Taking into account traffic at the international terminal of Milas Bodrum, on a like-for-like basis for 2016, total TAV Airports passenger traffic would have decreased by 0.1% over the last 12 months.

Geographic split	Mar. 2017 % change 2017/2016	Share of total traffic	Jan.-Mar. 2017 % change 2017/2016	Share of total traffic
<b>Paris Aéroport (Paris-CDG and Paris-Orly)</b>				
<b>France</b>	<b>+1.8%</b>	<b>17.1%</b>	<b>+1.6%</b>	<b>17.0%</b>
<b>Europe</b>	<b>+4.5%</b>	<b>42.8%</b>	<b>+6.7%</b>	<b>41.7%</b>
<b>Other International</b>	<b>+3.8%</b>	<b>40.0%</b>	<b>+4.8%</b>	<b>41.3%</b>
Of which				
Africa	+3.7%	11.2%	+6.0%	11.6%
North America	+2.2%	8.6%	+3.0%	8.3%
Latin America	+2.9%	3.6%	+2.5%	3.9%
Middle-East	+4.4%	5.2%	+8.8%	5.4%
Asia-Pacific	+6.8%	6.9%	+6.2%	7.2%
French Overseas Territories	+2.4%	4.6%	+1.1%	5.0%
<b>Total Paris Aéroport</b>	<b>+3.8%</b>	<b>100 %</b>	<b>+5.0%</b>	<b>100 %</b>

Paris Aéroport (Paris-CDG and Paris-Orly)	Mar. 2017	% change 2017/2016	Jan.- Mar. 2017	% change 2017/2016
Connecting Passengers <sup>(1)</sup>	915,071	-4.0%	2,656,935	-3.9%
Connecting rate	23.4%	-2.6 pt	+24.2%	-2.4 pt
Seat load factor	85.9%	+2.7 pt	84.7%	+3.6 pt

<sup>(1)</sup> Departures passengers

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Groupe ADP builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2016, Paris Aéroport handled more than 97 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 42 million passengers in airports abroad through its subsidiary ADP Management. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2016, Group revenue stood at €2,947 million and net income at €435 million.

Registered office: 1, rue de France, 93290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.

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