

15 April 2019

Aéroports de Paris SA

## March 2019 traffic figures

In March 2019, Paris Aéroport welcomed 8.7 million passengers, an increase of 5.2% compared with March 2018. 6.0 million passengers travelled through Paris-Charles de Gaulle (+7.2%) and 2.7 million through Paris-Orly (+1.0%).

- ◆ International traffic (excluding Europe) was up (+5.9%), due to growth in the following destinations: North America (+8.0%), the French Overseas Territories (+6.3%), Africa (+6.1%), Latin America (+5.6%), Asia-Pacific (+4.2%) and the Middle East (+3.8%);
- ◆ European traffic (excluding France) was up by 4.7%;
- ◆ Traffic within France was up by 4.7%;
- ◆ The number of connecting passengers increased by 8.7%. The connecting rate stood at 23.8%, up by 0.6 points compared with March 2018.

Since the beginning of the year, Paris Aéroport passenger traffic has increased by 4.1%, with a total of 23.7 million passengers. The number of connecting passengers has risen by 7.6%. The connecting rate stands at 24.7%, up by 0.7 points.

Passenger traffic at TAV Airports, 46.1%-owned by Groupe ADP, increased by 5.4% in March 2019 and has increased by 5.0% since the beginning of the year.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, increased by 8.8% in March 2019 and has increased by 9.7% since the beginning of the year.

Passenger traffic at Amman Airport, 51%-owned by Groupe ADP, increased by 3.1% in March 2019 and has increased by 5.5% since the beginning of the year.

Passengers	Mar. 2019	% change 2019/2018	Jan.-Mar. 2019	% change 2019/2018	Last 12 months	% change 2019/2018
Paris-CDG	6,028,780	+7.2%	16,481,542	+5.7%	73,122,201	+4.2%
Paris-Orly	2,667,341	+1.0%	7,255,451	+0.6%	33,162,604	+3.1%
<b>Total Paris Aéroport</b>	<b>8,696,121</b>	<b>+5.2%</b>	<b>23,736,993</b>	<b>+4.1%</b>	<b>106,284,805</b>	<b>+3.9%</b>
<b>Santiago</b>	<b>2,121,020</b>	<b>+8.8%</b>	<b>6,939,715</b>	<b>+9.7%</b>	<b>23,935,374</b>	<b>+7.7%</b>
<b>Amman</b>	<b>666,771</b>	<b>+3.1%</b>	<b>1,914,741</b>	<b>+5.5%</b>	<b>8,525,610</b>	<b>+5.8%</b>
Istanbul Atatürk	5,356,471	-3.6%	15,200,502	-2.2%	67,643,117	+1.2%
Antalya	1,121,385	+10.0%	2,803,848	+13.0%	31,888,450	+21.4%
Ankara Esenboga	1,194,378	-21.5%	3,518,876	-20.8%	15,805,721	-7.7%
Izmir	954,875	-11.8%	2,790,448	-9.8%	13,122,062	-1.0%
Milas Bodrum	102,308	-18.6%	287,115	-13.1%	4,142,608	+16.1%
Gazipaşa	35,890	-11.4%	100,962	-3.7%	1,211,716	+43.4%
Medina	769,729	+2.7%	2,070,234	-0.9%	8,126,558	+0.7%
Tunisia	87,923	+38.7%	219,528	+42.7%	2,556,290	+48.7%
Georgia	335,380	+8.7%	855,314	+12.9%	4,498,033	+16.5%
Macedonia	175,599	+8.0%	480,845	+7.2%	2,374,657	+12.7%
Zagreb <sup>(1)</sup>	232,978	+4.2%	605,329	+3.4%	3,356,063	+6.2%
<b>Total TAV Airports <sup>(2)</sup></b>	<b>10,366,916</b>	<b>+5.4%</b>	<b>28,933,001</b>	<b>+5.0%</b>	<b>152,978,674</b>	<b>+26.9%</b>
<i>Total TAV Airports restated <sup>(3)</sup></i>	<i>10,366,916</i>	<i>-4.5%</i>	<i>28,933,001</i>	<i>-3.7%</i>	<i>154,725,275</i>	<i>+5.4%</i>

(1) Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figures.

(2) TAV Airports has taken a stake in Antalya Airport since May 2018. To be compliant with TAV Airports' presentations, the % change presented above takes into account Antalya traffic just from May 2018.

(3) Restated figures taking into account Antalya's traffic on a like-for-like basis for 2017.

Aircraft Movements	Mar. 2019	% change 2019/2018	Jan.-Mar. 2019	% change 2019/2018	Last 12 months	% change 2019/2018
Paris-CDG	39,641	+4.2%	112,014	+3.9%	485,107	+1.9%
Paris-Orly	18,085	-0.5%	50,527	-0.5%	228,800	+0.5%
<b>Total Paris Aéroport</b>	<b>57,726</b>	<b>+2.7%</b>	<b>162,541</b>	<b>+2.5%</b>	<b>713,907</b>	<b>+1.5%</b>
<b>Santiago</b>	<b>13,667</b>	<b>+6.4%</b>	<b>43,407</b>	<b>+7.1%</b>	<b>154,153</b>	<b>+5.7%</b>
<b>Amman</b>	<b>6,162</b>	<b>+5.3%</b>	<b>17,746</b>	<b>+6.8%</b>	<b>78,026</b>	<b>+5.8%</b>
Istanbul Atatürk	36,134	-3.5%	104,616	-2.0%	451,961	+0.1%
Antalya	7,341	-0.0%	19,227	+9.3%	187,861	+23.3%
Ankara Esenboga	8,003	-20.3%	23,605	-19.2%	104,222	-7.9%
Izmir	5,886	-7.2%	17,560	-6.7%	82,838	-0.1%
Milas Bodrum	684	-22.5%	1,955	-11.5%	27,213	+16.7%
Gazipaşa	288	-5.3%	790	+2.7%	8,063	+41.7%
Medina	5,164	-0.9%	14,455	-3.5%	60,147	-0.1%
Tunisia	705	+33.5%	1,870	+31.6%	16,645	+40.7%
Georgia	3,380	+6.0%	9,182	+14.7%	45,298	+14.5%
Macedonia	1,481	+3.6%	4,045	+0.7%	19,777	+5.4%
Zagreb	3,356	+6.8%	9,227	+4.0%	44,041	+5.0%
<b>Total TAV Airports <sup>(1)</sup></b>	<b>72,422</b>	<b>+5.7%</b>	<b>206,532</b>	<b>+5.9%</b>	<b>1,036,019</b>	<b>+22.1%</b>
<i>Total TAV Airports restated <sup>(2)</sup></i>	<i>72,422</i>	<i>-4.5%</i>	<i>206,532</i>	<i>-2.9%</i>	<i>1,048,066</i>	<i>+4.7%</i>

(1) TAV Airports has taken a stake in Antalya Airport since May 2018. To be compliant with TAV Airports' presentations, the % change presented above takes into account Antalya traffic just from May 2018.

(2) Restated figures taking into account Antalya's traffic on a like-for-like basis for 2017

Geographic split	Mar. 2019 % change 2019/2018	Share of total traffic	Jan.-Mar. 2019 % change 2019/2018	Share of total traffic
<b>Paris Aéroport (Paris-CDG and Paris-Orly)</b>				
<b>France</b>	<b>+4.7%</b>	<b>15.6%</b>	<b>+2.1%</b>	<b>15.5%</b>
<b>Europe</b>	<b>+4.7%</b>	<b>42.5%</b>	<b>+3.4%</b>	<b>41.6%</b>
<b>Other International</b>	<b>+5.9%</b>	<b>41.9%</b>	<b>+5.5%</b>	<b>42.9%</b>
<i>Of which</i>				
Africa	+6.1%	12.0%	+4.8%	12.1%
North America	+8.0%	9.3%	+10.2%	9.0%
Latin America	+5.6%	3.4%	+5.9%	3.8%
Middle-East	+3.8%	5.6%	+2.5%	5.6%
Asia-Pacific	+4.2%	6.7%	+5.0%	7.1%
French Overseas Territories	+6.3%	4.8%	+3.5%	5.2%
<b>Total Paris Aéroport</b>	<b>+5.2%</b>	<b>100 %</b>	<b>+4.1%</b>	<b>100 %</b>

Paris Aéroport (Paris-CDG and Paris-Orly)	Mar. 2019	% change 2019/2018	Jan.- Mar. 2019	% change 2019/2018
Connecting Passengers <sup>(1)</sup>	1,005,832	+8.7%	2,916,746	+7.6%
Connecting rate	23.8%	+0.6 pt	24.7%	+0.7 pt
Seat load factor	87.3%	+1.7 pt	84.4%	+0.7 pt

(1) Departing passengers

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2018, the group handled through its brand Paris Aéroport more than 105 million passengers and 2.3 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 176 million passengers in airports abroad through its subsidiary ADP International. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2018, group revenue stood at €4,478 million and net income at €610 million.

Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.