



AÉROPORTS DE PARIS

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12 March 2015

Press Release

**Aéroports de Paris
February 2015 traffic figures**

In February 2015, Aéroports de Paris saw 6.4 million passengers; an increase of 2.8% on February 2014. 4.4 million passengers travelled through Paris-Charles de Gaulle (+3.1%) and 2.0 million through Paris-Orly (+2.1%).

- International traffic (excluding Europe) was up by 1.6%, with growth in the following destinations: Asia-Pacific (+6.8%); the Middle East (+5.8%); North America (+3.4%) and the French Overseas Territories (+2.5%). Other destinations were down: Latin America (-2.4%) and Africa (-3.3%);
- European traffic (excluding France) grew strongly (+4.7%);
- Traffic within France was up (+1.2%);
- The number of connecting passengers increased by 0.9%. The connecting rate stood at 24.2%, down by 0.4 points on February 2014.

Since the beginning of 2015, Aéroports de Paris passenger traffic has seen growth of 2.4%, with a total of 13.1 million passengers. The number of connecting passengers was up by 1.8%. The connecting rate reached 26.0%, i.e. a slight decrease of 0.2 points.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 2.0%⁽¹⁾ in February 2015, and has risen by 5.8%⁽¹⁾ since the beginning of the year.

Passengers	Feb. 2015	% change	Jan.-Feb. 2015	% change	Last 12 months	% change
Paris-CDG	4,348,787	+3.1%	9,017,110	+2.8%	64,058,234	+2.6%
Paris-Orly	2,020,781	+2.1%	4,074,864	+1.7%	28,929,687	+1.4%
Total ADP	6,369,568	+2.8%	13,091,974	+2.4%	92,987,921	+2.2%
Istanbul Ataturk	3,951,146	+1.1%	8,406,510	+4.9%	57,351,078	+9.8%
Ankara Esenboga	885,243	+0.4%	1,820,139	+2.0%	11,047,450	-1.3%
Izmir	783,684	+6.4%	1,628,436	+9.3%	11,075,588	+6.4%
Milas Bodrum	66,769	+1.5%	140,351	+4.1%	2,023,449	+13.9%
Gazipaşa	22,167	+35.1%	43,517	+35.0%	737,542	+104.8%
Madinah	499,307	-11.9%	1,080,889	-3.4%	5,664,961	+12.2%
Tunisia	74,983	+1.0%	145,141	-0.3%	3,331,885	-3.2%
Georgia	95,855	+1.7%	208,854	+5.0%	1,798,435	+8.0%
Macedonia	80,897	+22.6%	171,480	+31.6%	1,319,559	+22.5%
Zagreb	141,833	+10.5%	292,600	+10.8%	2,459,403	+7.0%
Total TAV Airports⁽¹⁾	6,601,884	+2.0%	13,937,917	+5.8%	95,890,171	+11.9%

(1) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013 and TAV Airports started to operate Milas Bodrum Airport in August 2014. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Zagreb and Milas Bodrum traffic figures for 2013. Taking into account Zagreb and Milas Bodrum traffic on a like-for-like basis for 2013, total TAV Airports passenger traffic would have risen by 1.0% in February 2015, by 4.7% since the beginning of the year and by 8.1% over the last 12 months.



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Aircraft Movements	Feb. 2015	% change	Jan.-Feb. 2015	% change	Last 12 months	% change
Paris-CDG	33,137	-1.2%	68,835	-1.1%	464,502	-1.2%
Paris-Orly	16,388	-1.1%	33,344	+0.3%	228,141	-0.5%
Total ADP	49,525	-1.2%	102,179	-0.6%	692,643	-0.9%
Istanbul Ataturk	30,033	+1.1%	64,576	+4.1%	424,701	+8.3%
Ankara Esenboga	6,356	-3.3%	12,966	-3.9%	81,713	-5.0%
Izmir	5,189	+8.9%	10,797	+9.1%	74,946	+7.2%
Milas Bodrum	508	+13.1%	1,045	+9.4%	15,732	+21.0%
Gazipaşa	176	+38.6%	353	+39.0%	5,448	+105.2%
Madinah	3,856	-8.7%	8,277	-3.2%	48,275	+13.5%
Tunisia	637	-4.6%	1,238	-7.3%	22,343	-4.7%
Georgia	1,412	-5.5%	3,044	-4.3%	23,666	-0.2%
Macedonia	924	+12.5%	1,930	+16.6%	14,244	+15.0%
Zagreb	2,676	+7.2%	5,612	+8.3%	38,780	+0.4%
Total TAV Airports⁽¹⁾	51,767	+1.8%	109,838	+4.0%	742,810	+12.9%

(1) To be compliant with TAV Airports' presentations, the % change presented above does not take into account Zagreb and Milas Bodrum aircraft movements for 2013. Taking into account Zagreb and Milas Bodrum aircraft movements on a like-for-like basis for 2013, total TAV Airports aircraft movements would have risen by 0.9% in February 2015, by 3.1% since the beginning of the year and by 6.4% over the last 12 months.

Geographic split ADP	Feb. 2015 % change	Share of total traffic	Jan.-Feb. 2015 % change	Jan.-Feb. share of traffic
France	+1.2%	18.2%	+0.9%	17.8%
Europe	+4.7%	41.0%	+4.5%	40.2%
Other International	+1.6%	40.8%	+1.2%	42.0%
<i>of which</i>				
Africa	-3.3%	11.2%	-2.7%	11.5%
North America	+3.4%	7.5%	+1.8%	8.0%
Latin America	-2.4%	4.1%	+0.4%	4.3%
Middle East	+5.8%	5.2%	+4.9%	5.2%
Asia-Pacific	+6.8%	7.7%	+5.6%	7.8%
French Overseas Territories	+2.5%	5.1%	-0.3%	5.2%
Total ADP	+2.8%	100 %	+2.4%	100 %

ADP	Feb. 2015	% change	Jan.-Feb. 2015	% change
Connecting passengers ⁽¹⁾	786,521	+0.9%	1,710,987	+1.8%
Connecting rate	24.2%	-0.4 pt	26.0%	-0.2 pt
Seat load factor	79.5%	+1.4 pt	78.7%	+0.7 pt

(1) Departures passengers.

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Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2014, Aéroports de Paris handled around 93 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 41 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2014, Group revenue stood at €2,791 million and net income at €402 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.