

**Financial release**

Paris, 1 October 2014

**Aéroports de Paris**  
**€500 million new bond issue**

On 1 October 2014, Aéroports de Paris launched a bond issue for a total amount of €500 million with the following characteristics:

- format: fixed rate
- redemption: in fine
- coupon: 1.50%
- re-offer spread: 45 bp over mid swap
- re-offer yield : 1.609%
- maturity: 7 April 2025

Aéroports de Paris is rated A+ (stable outlook) by Standard and Poor's.

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[www.aeroportsdeparis.fr](http://www.aeroportsdeparis.fr)

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Aéroports de Paris builds, develops and manages airports including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2013, Aéroports de Paris handled more than 90 million passengers, 2.2 million tonnes of freight and mail in Paris, and around 40 million passengers at airports abroad.

Boasting an exceptional geographic location and a major catchment area, Aéroports de Paris Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2013, Group revenue stood at €2,754 million and net income at €305 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.